

**PINPOINT COMMUNICATIONS, INC._RURAL_OXFORD-EDISON_ATTACHMENT G_2
REVISED BUSINESS PLAN - FINANCIAL ANALYSIS**

	<i>Start Year</i>											
Rural Oxford-Edison	2025		2026	2027	2028	2029	2030	2031	2032	2033	2034	
Subscribers	30		43	43	43	43	43	43	43	43	43	
Est Market Rate	64%		91%	91%	91%	91%	91%	91%	91%	91%	91%	
Estimated Revenue												
Broadband Revenue	\$ 6,825		\$ 31,980	\$ 33,540	\$ 33,540	\$ 33,540	\$ 33,540	\$ 33,540	\$ 33,540	\$ 33,540	\$ 33,540	\$ 33,540
Voice Revenue	\$ 525		\$ 2,460	\$ 2,580	\$ 2,580	\$ 2,580	\$ 2,580	\$ 2,580	\$ 2,580	\$ 2,580	\$ 2,580	\$ 2,580
Other Revenue	\$ 341		\$ 1,599	\$ 1,677	\$ 1,677	\$ 1,677	\$ 1,677	\$ 1,677	\$ 1,677	\$ 1,677	\$ 1,677	\$ 1,677
Total Revenue	\$ 7,691		\$ 36,039	\$ 37,797	\$ 37,797	\$ 37,797	\$ 37,797	\$ 37,797	\$ 37,797	\$ 37,797	\$ 37,797	\$ 37,797
Estimated Expenses												
Network Operating Expense	\$ 315		\$ 1,476	\$ 1,548	\$ 1,548	\$ 1,548	\$ 1,548	\$ 1,548	\$ 1,548	\$ 1,548	\$ 1,548	\$ 1,548
Labor Allocation	\$ 154		\$ 721	\$ 756	\$ 756	\$ 756	\$ 756	\$ 756	\$ 756	\$ 756	\$ 756	\$ 756
SG&A	\$ 3,279		\$ 6,906	\$ 6,936	\$ 6,936	\$ 6,936	\$ 6,936	\$ 6,936	\$ 6,936	\$ 6,936	\$ 6,936	\$ 6,936
Total Expenses	\$ 3,748		\$ 9,103	\$ 9,240	\$ 9,240	\$ 9,240	\$ 9,240	\$ 9,240	\$ 9,240	\$ 9,240	\$ 9,240	\$ 9,240
Operating Income	\$ 3,943		\$ 26,936	\$ 28,557	\$ 28,557	\$ 28,557	\$ 28,557	\$ 28,557	\$ 28,557	\$ 28,557	\$ 28,557	\$ 28,557
Other Expense												
Interest Expense	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Depreciation Expense	\$ 13,781		\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 11,156
Total Other Expense	\$ 13,781		\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 27,563	\$ 11,156
Net Income	\$ (9,838)		\$ (627)	\$ 995	\$ 995	\$ 995	\$ 995	\$ 995	\$ 995	\$ 995	\$ 995	\$ 17,401