

PINPOINT COMMUNICATIONS, INC._COOK_to_TALMAGE_ATTACHMENT G_2
REVISED BUSINESS PLAN - FINANCIAL ANALYSIS

	<i>Start Year</i>										
Rural Cook-Talmage	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
Subscribers	30	54	54	54	54	54	54	54	54	54	
Est Market Rate	51%	92%	92%	92%	92%	92%	92%	92%	92%	92%	
Estimated Revenue											
Broadband Revenue	\$ 6,825	\$ 37,570	\$ 42,120	\$ 42,120	\$ 42,120	\$ 42,120	\$ 42,120	\$ 42,120	\$ 42,120	\$ 42,120	\$ 42,120
Voice Revenue	\$ 525	\$ 2,890	\$ 3,240	\$ 3,240	\$ 3,240	\$ 3,240	\$ 3,240	\$ 3,240	\$ 3,240	\$ 3,240	\$ 3,240
Other Revenue	\$ 341	\$ 1,879	\$ 2,106	\$ 2,106	\$ 2,106	\$ 2,106	\$ 2,106	\$ 2,106	\$ 2,106	\$ 2,106	\$ 2,106
Total Revenue	\$ 7,691	\$ 42,339	\$ 47,466	\$ 47,466	\$ 47,466	\$ 47,466	\$ 47,466	\$ 47,466	\$ 47,466	\$ 47,466	\$ 47,466
Estimated Expenses											
Network Operating Expense	\$ 315	\$ 1,734	\$ 1,944	\$ 1,944	\$ 1,944	\$ 1,944	\$ 1,944	\$ 1,944	\$ 1,944	\$ 1,944	\$ 1,944
Labor Allocation	\$ 769	\$ 4,234	\$ 4,747	\$ 4,747	\$ 4,747	\$ 4,747	\$ 4,747	\$ 4,747	\$ 4,747	\$ 4,747	\$ 4,747
SG&A	\$ 4,538	\$ 9,259	\$ 9,294	\$ 9,294	\$ 9,294	\$ 9,294	\$ 9,294	\$ 9,294	\$ 9,294	\$ 9,294	\$ 9,294
Total Expenses	\$ 5,622	\$ 15,227	\$ 15,985	\$ 15,985	\$ 15,985	\$ 15,985	\$ 15,985	\$ 15,985	\$ 15,985	\$ 15,985	\$ 15,985
Operating Income	\$ 2,070	\$ 27,112	\$ 31,481	\$ 31,481	\$ 31,481	\$ 31,481	\$ 31,481	\$ 31,481	\$ 31,481	\$ 31,481	\$ 31,481
Other Expense											
Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Depreciation Expense	\$ 14,569	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138
Total Other Expense	\$ 14,569	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138	\$ 29,138
Net Income	\$ (12,499)	\$ (2,026)	\$ 2,344	\$ 2,344	\$ 2,344	\$ 2,344	\$ 2,344	\$ 2,344	\$ 2,344	\$ 2,344	\$ 2,344