

**PINPOINT COMMUNICATIONS, INC.\_ATTACHMENT G\_2  
REVISED BUSINESS PLAN - FINANCIAL ANALYSIS**

	<i>Start Year</i>											
<b>Beaver Lake South</b>	<b>2025</b>		2026	2027	2028	2029	2030	2031	2032	2033	2034	
Subscribers	12		25	25	25	25	25	25	25	25	25	
Assumed Market Rate	34%		71%	71%	71%	71%	71%	71%	71%	71%	71%	
<b>Estimated Revenue</b>												
Broadband Revenue	\$ 2,730		\$ 16,315	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500	\$ 19,500
Voice Revenue	\$ 210		\$ 1,255	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500
Other Revenue	\$ 137		\$ 816	\$ 975	\$ 975	\$ 975	\$ 975	\$ 975	\$ 975	\$ 975	\$ 975	\$ 975
<b>Total Revenue</b>	<b>\$ 3,077</b>		<b>\$ 18,386</b>	<b>\$ 21,975</b>	<b>\$ 21,975</b>	<b>\$ 21,975</b>	<b>\$ 21,975</b>	<b>\$ 21,975</b>	<b>\$ 21,975</b>	<b>\$ 21,975</b>	<b>\$ 21,975</b>	<b>\$ 21,975</b>
<b>Estimated Expenses</b>												
Network Operating Expense	\$ 210		\$ 1,255	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500	\$ 1,500
Labor Allocation	\$ 308		\$ 1,839	\$ 2,198	\$ 2,198	\$ 2,198	\$ 2,198	\$ 2,198	\$ 2,198	\$ 2,198	\$ 2,198	\$ 2,198
SG&A	\$ 2,771		\$ 5,751	\$ 5,813	\$ 5,813	\$ 5,813	\$ 5,813	\$ 5,813	\$ 5,813	\$ 5,813	\$ 5,813	\$ 5,813
<b>Total Expenses</b>	<b>\$ 3,289</b>		<b>\$ 8,845</b>	<b>\$ 9,510</b>	<b>\$ 9,510</b>	<b>\$ 9,510</b>	<b>\$ 9,510</b>	<b>\$ 9,510</b>	<b>\$ 9,510</b>	<b>\$ 9,510</b>	<b>\$ 9,510</b>	<b>\$ 9,510</b>
<b>Operating Income</b>	<b>\$ (212)</b>		<b>\$ 9,541</b>	<b>\$ 12,465</b>	<b>\$ 12,465</b>	<b>\$ 12,465</b>	<b>\$ 12,465</b>	<b>\$ 12,465</b>	<b>\$ 12,465</b>	<b>\$ 12,465</b>	<b>\$ 12,465</b>	<b>\$ 12,465</b>
<b>Other Expense</b>												
Interest Expense	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Depreciation Expense	\$ 4,882		\$ 9,763	\$ 9,763	\$ 9,763	\$ 9,763	\$ 9,763	\$ 9,763	\$ 9,763	\$ 9,763	\$ 3,134	\$ 2,531
<b>Total Other Expense</b>	<b>\$ 4,882</b>		<b>\$ 9,763</b>	<b>\$ 9,763</b>	<b>\$ 9,763</b>	<b>\$ 9,763</b>	<b>\$ 9,763</b>	<b>\$ 9,763</b>	<b>\$ 9,763</b>	<b>\$ 9,763</b>	<b>\$ 3,134</b>	<b>\$ 2,531</b>
<b>Net Income</b>	<b>\$ (5,094)</b>		<b>\$ (222)</b>	<b>\$ 2,702</b>	<b>\$ 2,702</b>	<b>\$ 2,702</b>	<b>\$ 2,702</b>	<b>\$ 2,702</b>	<b>\$ 2,702</b>	<b>\$ 2,702</b>	<b>\$ 9,331</b>	<b>\$ 9,934</b>