



Crofton Lakes Project

Attachment G: Business Plan and Risk Factors

Nebraska Broadband Bridge Program Cash Flow (in 000s)								
	2023	2024	2025	2026	2027	2028	2029	Total
Current Revenue	228	228	228	228	228	228	228	1,597
Expected Revenue	228	283	339	383	427	427	427	2,514
Net New Revenue	-	55	111	155	199	199	199	917
Expense	(23)	(28)	(34)	(38)	(43)	(43)	(43)	(252)
EBITDA	(23)	27	77	117	156	156	156	665
Build Out	1,981	1,981	-	-	-	-	-	3,961
Reimbursement	(1,486)	(1,486)	-	-	-	-	-	(2,971)
Ongoing Drops	-	-	69	69	69	-	-	207
Capital Outlay	495	495	69	69	69	-	-	1,197
Cash Flow	(518)	(468)	8	48	87	156	156	(531)

As this is a current service area, Current Revenue represents an estimate of the annual revenue from the proposed locations in our project. GPC expects to get an increase in average revenue as higher speeds become available, as well as additional subscribers once fiber is available. This revenue uplift is identified in Expected Revenue, and the difference between Current and Expected revenue is the Net New Revenue associated with this project.

As with any fiber construction, GPC will need to navigate local zoning, right of way and permitting. It is important to note, however, that GPC has been serving this area for many, many years and has established relationships and facilities that can be leveraged.

Because this is an area that GPC currently serves, there should be limited additional resources needed to continue to provide exemplary service after construction completion. GPC will work to transition existing customers from their current technology over to fiber so it will only be necessary to maintain one network in the area.