

**PINPOINT COMMUNICATIONS, INC._NORTH PLATTE SOUTHEAST_ATTACHMENT G_2
BUSINESS PLAN - FINANCIAL ANALYSIS**

		<i>Start Year</i>									
North Platte SE		2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Subscribers		45	73	73	73	73	73	73	73	73	73
Estimated Revenue											
Broadband Revenue	\$	14,625	\$ 50,895	\$ 56,940	\$ 56,940	\$ 56,940	\$ 56,940	\$ 56,940	\$ 56,940	\$ 56,940	\$ 56,940
Voice Revenue	\$	1,125	\$ 3,915	\$ 4,380	\$ 4,380	\$ 4,380	\$ 4,380	\$ 4,380	\$ 4,380	\$ 4,380	\$ 4,380
Other Revenue	\$	731	\$ 2,545	\$ 2,847	\$ 2,847	\$ 2,847	\$ 2,847	\$ 2,847	\$ 2,847	\$ 2,847	\$ 2,847
Total Revenue	\$	16,481	\$ 57,355	\$ 64,167	\$ 64,167	\$ 64,167	\$ 64,167	\$ 64,167	\$ 64,167	\$ 64,167	\$ 64,167
Estimated Expenses											
Network Operating Expense	\$	1,238	\$ 4,307	\$ 4,818	\$ 4,818	\$ 4,818	\$ 4,818	\$ 4,818	\$ 4,818	\$ 4,818	\$ 4,818
Labor Allocation	\$	4,120	\$ 14,339	\$ 16,042	\$ 16,042	\$ 16,042	\$ 16,042	\$ 16,042	\$ 16,042	\$ 16,042	\$ 16,042
SG&A	\$	29,396	\$ 40,152	\$ 40,337	\$ 40,337	\$ 40,337	\$ 40,337	\$ 40,337	\$ 40,337	\$ 40,337	\$ 40,337
Total Expenses	\$	34,754	\$ 58,797	\$ 61,196	\$ 61,196	\$ 61,196	\$ 61,196	\$ 61,196	\$ 61,196	\$ 61,196	\$ 61,196
Operating Income	\$	(18,273)	\$ (1,443)	\$ 2,971	\$ 2,971	\$ 2,971	\$ 2,971	\$ 2,971	\$ 2,971	\$ 2,971	\$ 2,971