

COMPETITIVE NATURAL GAS PROVIDER 2014 ANNUAL REPORT

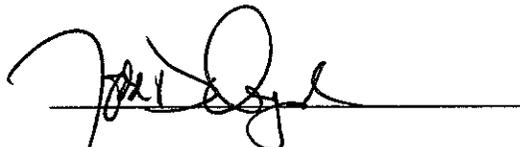
Dated: August 31, 2015

As a Nebraska-certified Competitive Natural Gas Provider (CNGP), U.S. Energy Services, Inc. is filing this report to comply with Nebraska Administrative Code, Title 291, Rule 009.04.

At this time, U.S. Energy Services, Inc. does not have any jurisdictional customers in Nebraska.

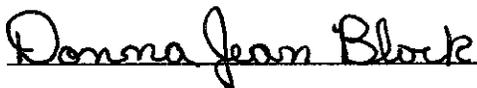
VERIFICATION:

Todd Overgard, being first duly sworn, deposes and says that he is the duly authorized representative of U.S. Energy Services, Inc.; that he has reviewed the foregoing; that he has the authority to execute said document; that he is familiar with the contents thereof; and that the terms and conditions stated in this yearly report are true and correct.

 (signature)

Todd D. Overgard (print name)

SUBSCRIBED and sworn to before, me, a Notary Public this 31st day of August, 2015.

 (signature)

State of Minnesota

County of Hennepin

My commission expires 1-31-20

